

City of Coral Springs Firefighters' Retirement Plan-Vendor List

Money Managers

American Realty Advisors

Jay Butterfield/Rachelle Hayes
rhayes@americanreal.com
butterfield@americanreal.com
Hired:2010

Anchor Capital Advisors LLC

William Rice
wrice@anchorcapital.com
Hired: 2009

Garcia Hamilton & Associates

Janna Hamilton
janna@garciahamiltonassociates.com
Hired:2011

J.P. Morgan Asset Management

Kathleen Morgenier
kathleen.morgenier@jpmorgan.com
Hired: 2014

OFI Global Asset Management , Inc.

Alyse Vishnick
Avishnick@ofiglobal.com
Hired: 2013

Polen Capital

Mike Shepardson
mshpardson@polencapital.com
Hired: 2018

Sawgrass Asset Management

Chris Greco
greco@saw-grass.com
Hired: 2009

Custodian

KeyBank

Mary Ann Coblentz
[Mary Ann Coblentz@keybank.com](mailto:MaryAnnCoblentz@keybank.com)
Hired: 2003

Auditor

RSM

Anil Harris
anil.harris@rsmus.com
Hired:2016

Actuary

Southern Actuarial Services

Charles Carr
ccarr@gosasco.com
Hired: 2003

Consultant

AndCo

Tim Nash
timn@andcoconsulting.com
Hired: 2007

Legal Services

Rice, Pugatch, Robinson, and Schiller PA

Ronald Cohen
rcohen@rprslaw.com
Hired: 2003

Saxena White

Maya Saxena
msaxena@saxenawhite.com
Hired: 2006

Grant & Eisenhofer, P.A.

Elise Martin
emartin@gelaw.com

Recapture Firms

Abel/Noser Corp.

Mary F. Davidson
mdavidson@abelnoser.com
Hired: 2014

CAPIS

Jon Lantz
jlantz@capis.com
Hired: 2014